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# Third Party

# Transcript Requests





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# 26 USC 6103(c)

- Authorizes disclosure of returns/return information to any person/persons the taxpayer may designate
- Must have a request for or consent to disclose
- Disclosure subject to requirements or conditions prescribed by regulations





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# What types of transcripts are available?

- Tax Return Transcript
- Tax Account Transcript
- Record of Account Transcript
- Wage and Income
- Verification of **Non-Filing**





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# E-Services Login Page



## Login

**Username**

**Password**

[Forgot Your Password?](#)

LOGIN



## Register

You must register to create an account.

REGISTER



NOTICE: The IRS reserves the right to deny access to any or all electronic services, products and/or applications, at both the individual or business entity level, in the event IRS becomes aware of any activity that constitutes or appears to constitute misuse or abuse of any electronic services, products or applications.

[e-Services Privacy Policy](#)





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# Transcript Delivery System

- Request and receive transcripts
- Receive requests immediately
- Available 24 hours/day, 7 days/week





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# What's New with Transcript Delivery System?

- TDS Upgrade, deployed January 2012
- Enhancements included:
  - Multiple Tax Periods
  - Multiple Years
  - Combined Pages





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# Order-a-Transcript

- Online transcript request by taxpayer

**Social Security Number (SSN) or Individual Tax ID Number (ITIN)** ?

 -  - 

**Date of Birth**

 Day  Month 

**Street Address** ?

**ZIP or Postal Code** ?







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# Get Transcript

- Enhanced online self-service application with secure authentication for individual taxpayer
- Provides a viewable, printable and downloadable PDF of all five transcript types







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# Form 4506-T

- Form 4506-T, Request for Transcript of Tax Return
  - Return and Income Verification Services (RAIVS)
  - Income Verification Express Services (IVES)





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# Form 4506-T EZ

- Form 4506-T EZ, Short Form Request for Individual Tax Return Transcript
  - Limited to an individual tax return transcript
  - Valid for 120 days from taxpayer's dated signature





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# Resources/Web Pages

- IRS.gov > for Tax Pros
- e-services Tutorials
- Contact e-help (866) 255-0654
- [www.irs.gov/uac/IRS-Disclosure-Offices](http://www.irs.gov/uac/IRS-Disclosure-Offices)

